# **Project Siren**

Unique opportunity to purchase a highly reputable private ambulance and SEN transport business based in the Midlands

#### Overview

- Long established financially secure business, providing transport to health and social care services across both public and private sectors
- One of the largest established private ambulance services in the UK
- All aspects of services meet CQC standards - with an "excellent" inspection outcome for their commitment to respect, dignity and provision of safe care

- Excellent, long standing customer relationships
- The business offers a huge opportunity for significant, stable growth with continued investment
- Profitable business over many years
- Operating in a market with high barriers to entry
- Genuine retirement sale



350 2,400 2.386 2,276 300 2.000 250 1.600 200 1,200 150 800 100 400 50 FY 2017 FY 2018 £'000 Turnover Adjusted EBITDA

Summary of historic turnover and adjusted EBITDA

#### **Contact us**

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If you are interested in knowing more about this opportunity, please email Martin Dean – martin.dean@shorts.uk.com who will be pleased to issue an information memorandum upon receipt of a signed non-disclosure agreement.

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## **SHØRTS**